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SATI POLY PLAST LIMITED

Corporate Identity Numbers: U82920BR1999PLC008904

Our Company was originally incorporated as "Sati Poly Plast Private Limited" as a private limited company under the provision of the Companies Act, 1956 vide certificate of incorporation dated July 14, 1999, issued by Registrar of Companies, Bihar. Further, our company was converted from a private limited company to public limited company, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 01, 2023, and consequently, the name of our Company changed to "Sati Poly Plast Limited" and the fresh certificate of incorporation dated December 26, 2023 was issued to our company by the Registrar of Companies, Patna. The Corporate Identification Number of our Company is U82920BR1999PLC008904. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 141 of this Red Herring Prospectus.

Registered Office: D.N. Singh Road, Bhagalpur 812 002, Bihar, India*

Corporate Office: C-44 Phase II, Distt Gautam Budh Nagar Noida, Nepz Post Office, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201305;

Website: www.satipolyplast.in; | E-Mail: satipolyplast1@gmail.com; | Telephone No: +91 98181 04164; | Company Secretary and Compliance Officer: Ms. Akanksha Jain

#Our company is in the process of changing the registered office to our corporate office situated at Uttar Pradesh, however RoC approval for the same is pending as on the date of Red Herring Prospectus.

PROMOTERS OF OUR COMPANY: MR. BALMUKUND JHUNJHUNWALA, MRS. ANITA JHUNJHUNWALA, MR. ADITYA JHUNJHUNWALA, MR. KESHAV JHUNJHUNWALA AND M/S BALMUKUND JHUNJHUNWALA HUF

Our Company is an ISO Certified Company engaged in the manufacturing of flexible packaging material which is multi-functional and caters to the packaging requirements of various industries. We provide end-to-end solution for various flexible packaging needs. Till year 2015, our company was engaged in the business of trading of flexible packaging material.

THE ISSUE

INITIAL PUBLIC ISSUE OF 1335000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SATI POLY PLAST LIMITED ("SPPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH 70000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.e. NET ISSUE OF 1265000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.99% AND 25.57% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 211 of the Red Herring Prospectus.

- **QIB Portion: Not More than 50% of the Net Issue**
- **Retail Individual Bidders Portion: Not Less than 35% of the Net Issue**
- **Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue**

Price Band: ₹ 123/- to ₹ 130/- per Equity Share of Face Value ₹ 10/- each.

The Floor Price is 12.30 times of the Face Value and the Cap Price is 13.00 times of the Face Value.

Bids can be made for a minimum of 1000 Equity Shares and in multiples of 1000 Equity Shares thereafter

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISKS TO INVESTORS:

- I. Majority of our revenues are generated from state of Uttar Pradesh. Any adverse development affecting our operations in this region could have an adverse impact on our business, financial condition and results of operations.
- II. We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.
- III. The Company is dependent on few numbers of customers for sales. Loss of any of this large customer may affect our revenues and profitability.
- IV. The Company is dependent on few suppliers for purchase of product. Loss of any of these large suppliers may affect our business operations.
- V. Our business is dependent and will continue to depend on our manufacturing facilities, and we are subject to certain risks in our manufacturing process such as the breakdown or failure of equipment, industrial accidents, severe weather conditions and natural disasters.
- VI. Our Company is reliant on the demand from the food and beverage industry for a significant portion of our revenue. Any downturn in the food and beverage industry or an inability to increase or effectively manage our sales could have an adverse impact on our Company's business and results of operations.

- VII. Volatility in the supply and pricing of our raw materials, restrictions on import of raw materials or failure by suppliers to meet their obligations, may have an adverse effect on our business, cash flows, financial condition and results of operations.

- VIII. Our Company does not have any documentary evidence for the education qualifications and work experience of some of our Key managerial Personnel (KMP).

- IX. We are subject to the restrictive covenants of banks in respect of the Loan/Credit Limit and other banking facilities availed from them. Further as on the date of the Red Herring Prospectus our Company has not received "No objection" certificate from our lender(s) to undertake this issue. Non receipt of such "No- Objection" certificate could lead to non-compliance of the terms of loan agreements entered into by our Company with said lender(s).

- X. We have certain contingent liabilities that have not been provided for in our Company's financials which if materialized, could adversely affect our financial condition.

- XI. The Merchant Banker associated with the Issue has handled 42 public Issue out of which 2 Issue closed below Issue price on listing date. below are the details;

Particulars	Numbers of Issues/Issue Handled	Issues closed below Issue price on listing date
Main Board	Nil	Nil
SME	42	2

ASBA*

Simple, Safe, Smart way of Application- Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

UPI-Now available in ASBA for Retail Individual Investors (RII)**
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 221 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.
*ASBA forms can be downloaded from the website National Stock Exchange of India ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.
**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number- 18001201740 and Mail upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For Issue related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (079 – 49185784/ +91 99988 81702) (mb@beelinemb.com).

BASIS FOR ISSUE PRICE

The Issue Price will be determined by our Company in consultation with the Book Running Lead Manager on the basis of the assessment of market demand for the Equity Shares through the Book Building Process and on the basis of quantitative and Equity Qualitative factors as described below. The face value of the Equity Shares is ₹ 10 each and the Issue Price is 12.30 times the face value at the lower end and 13.00 times the face value at the higher end of the Price Band. Investors should also refer to "Business Overview", "Risk Factors", "Restated Financial Information" and "Management's Discussion and Analysis of Financial Position and Results of Operations" beginning on pages 108, 24, 168 and 171, respectively of the Red Herring Prospectus, to have an informed view before making an investment decision.

Qualitative Factors

- Established Manufacturing Facility
- Cost Leadership and time bound execution
- Cordial relationship between management and labour
- Existing relationship with the clients
- Quality Assurance

For details of qualitative factors, please refer to the paragraph "Our Competitive Strengths" in the chapter titled "Business Overview" beginning on page no. 107 of this Red Herring Prospectus.

Quantitative Factors

Basic & Diluted Earnings Per Share (EPS):

Basic earnings per share (₹) =
$$\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding}}$$

Diluted earnings per share (₹) =
$$\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Weighted Average Number of Equity Shares outstanding after adjusting adjusted for the effects of all dilutive potential equity shares}}$$

Weighted Average

Financial Year/Period	Basic EPS (in ₹)	Diluted EPS (in ₹)	Weights
Financial Year ended March 31, 2024	9.70	9.70	3
Financial Year ended March 31, 2023	9.68	9.68	2
Financial Year ended March 31, 2022	0.88	0.88	1
Weighted Average	4.93	4.93	-

Notes:

1. Earnings per share is computed in accordance with AS 20 with taking the effect of the following:
 - Our Board of Directors in its meeting held on August 19, 2023 approved the split of each equity shares of ₹ 100/- each into 10 (Ten) Equity Shares of ₹ 10/- each which were subsequently duly approved by our Shareholders in their extra ordinary general meeting held on August 21, 2023.
 - Our Board of Directors in its meeting held on August 19, 2023 approved issue of 2 (Two) bonus shares fully paid for each equity share of ₹ 10/- (i.e. in the ratio of 2:1), which were subsequently duly approved by our Shareholders in their extra ordinary general meeting held on August 21, 2023.
2. Weighted Average = Aggregate of year wise weighted EPS divided by the aggregate of weights i.e. (EPS x weight) for each year / Total of weights.

Simple Average

Financial Year/Period	Basic and Diluted EPS (in ₹)
Financial Year ended March 31, 2024	9.70
Financial Year ended March 31, 2023	9.68
Financial Year ended March 31, 2022	0.88
Simple Average	6.75

Notes:

1. Earnings per share is computed in accordance with AS 20 with taking the effect of the following:
 - Our Board of Directors in its meeting held on August 19, 2023 approved the split of each equity shares of ₹ 100/- each into 10 (Ten) Equity Shares of ₹ 10/- each which were subsequently duly approved by our Shareholders in their extra ordinary general meeting held on August 21, 2023.
 - Our Board of Directors in its meeting held on August 19, 2023 approved issue of 2 (Two) bonus shares fully paid for each equity share of ₹ 10/- (i.e. in the ratio of 2:1), which were subsequently duly approved by our Shareholders in their extra ordinary general meeting held on August 21, 2023.
2. Weighted Average = Aggregate of year wise weighted EPS divided by the aggregate of weights i.e. (EPS x weight) for each year / Total of weights.

Price to Earnings (P/E) ratio in relation to Issue Price of ₹ [●]:

Price to Earnings Ratio(P/E) =
$$\frac{\text{Issue Price}}{\text{Restated Earnings Per Share}}$$

Particulars	Basic and Diluted EPS (in ₹)	P/E at the Floor Price (No. of times) **	P/E at the Cap Price (No. of times) **
a. Based on EPS of Financial Year ended March 31, 2024	9.70	[●]	[●]
b. Based on Weighted Average EPS	4.93	[●]	[●]
c. Based on Simple Average EPS	6.75	[●]	[●]

** The details shall be provided post the fixing of price band by our Company at the stage of Red Herring Prospectus or the filing of price band advertisement.

Industry PE:

Particulars	Industry Peer P/E Ratio	Name of the company	Face value of equity shares (₹)
Highest	11.81	Uma Converter Limited	10.00
Lowest	7.50	Sabar Flex India Limited	10.00
Average	9.66	-	14.84

Return on Net Worth:

Return on Net Worth (%) =
$$\frac{\text{Restated Profit After Tax attributable to Equity Shareholders}}{\text{Net Worth}} \times 100$$

Financial Year/Period	Return on Net Worth (%)	Weights
Financial Year ended March 31, 2024	26.71%	3
Financial Year ended March 31, 2023	77.68%	2
Financial Year ended March 31, 2022	31.81%	1
Weighted Average	26.73%	

Note: Weighted average = Aggregate of year-wise weighted RoNW divided by the aggregate of weights i.e. (RoNW x Weight) for each year/Total of weights.

Net Asset Value per Equity Share:

Restated Net Asset Value per equity share (₹) =
$$\frac{\text{Restated Net Worth as at the end of the year}}{\text{Number of Equity Shares outstanding}}$$

Particular	Amount (in ₹)
Financial Year ended March 31, 2024	36.29
Financial Year ended March 31, 2023	12.46
Financial Year ended March 31, 2022	2.78
After the Issue	
-At Floor Price*	[●]
-At Cap Price*	[●]
-At Issue Price*	[●]

*To be determined after the book-building process

Notes:

1. Number of shares are adjusted by following:
 - Our Board of Directors in its meeting held on August 19, 2023 approved the split of each equity shares of ₹ 100/- each into 10 (Ten) Equity Shares of ₹ 10/- each which were subsequently duly approved by our Shareholders in their extra ordinary general meeting held on August 21, 2023.
 - Our Board of Directors in its meeting held on August 19, 2023 approved issue of 2 (Two) bonus shares fully paid for each equity share of ₹ 10/- (i.e. in the ratio of 2:1), which were subsequently duly approved by our Shareholders in their extra ordinary general meeting held on August 21, 2023
2. Issue Price per equity share will be determined by our Company, in consultation with the Book Running Book Running Lead Manager.

Comparison of Accounting Ratios with Peer Group Companies:

Name of the company	Standalone / Consolidated	Face Value (₹)	Current Market Price (₹)	EPS (₹) Diluted	P/E Ratio	RoNW (%)	NAV per Equity Share (₹)	Revenue from operations (₹ in Lakhs)
Sati Poly Plast Limited	Standalone	10.00	[●]	9.70	[●]	26.71%	36.29	17,935.48
Peer Group*								
Sabar Flex India Limited	Standalone	10.00	19.80	2.64	7.50	13.36%	18.99	12,616.80
Uma Converter Limited	Standalone	10.00	24.40	2.07	11.81	5.78%	35.74	18,102.22

Source: All the financial information for listed industry peer mentioned above is on a standalone basis sourced from the Annual Reports/Information of the peer company uploaded on the NSE and BSE website for the year ended March 31, 2024.

Notes:


1. P/E Ratio has been computed based on the closing market price of equity shares on the NSE on March 31, 2024 divided by the Diluted EPS.
2. RoNW is computed as net profit after tax divided by the closing net worth. Net worth has been computed as sum of share capital and reserves and surplus.
3. NAV is computed as the closing net worth divided by the closing outstanding number of equity shares adjusted for bonus and sub-division of shares.
4. The face value of Equity Shares of our Company is ₹ 10/- per Equity Share and the Issue price is [●] times the face value of equity share.
5. The Issue Price of ₹ [●]/- is determined by our Company in consultation with the Book Running Lead Manager is justified based on the above accounting ratios. For further details, please refer to the section titled "Risk Factors" and chapters titled "Business Overview" and "Restated Financial Information" beginning on page nos. 24, 108 and 168 respectively of this Red Herring Prospectus.

KPIs OF OUR COMPANY

Particulars	For the Year ended		
	March 31, 2024	March 31, 2023	March 31, 2022
Revenue from Operations (₹ in Lakhs)	17,935.48	19,091.77	17,516.08
Growth in Revenue from Operations (YoY %)	-6.06%	9.00%	39.28%
Gross Profit (₹ in Lakhs)	3,430.29	3,439.84	2,648.95
Gross Profit Margin (%)	19.13%	18.02%	15.12%
EBITDA (₹ in Lakhs)	926.72	876.53	511.38
EBITDA Margin (%)	5.17%	4.59%	2.92%
Profit After Tax (₹ in Lakhs)	328.67	308.89	28.23
PAT Margin (%)	1.83%	1.62%	0.16%
RoE (%)	40.38%	127.02%	37.83%
RoCE (%)	20.45%	22.63%	9.21%
Net Fixed Asset Turnover (In Times)	14.08	16.57	14.47
Operating Cash Flows (₹ in Lakhs)	735.81	310.69	348.98

The Figure has been certified by our statutory auditors M/s. Keyur Shah & Associates Chartered Accountants vide their certificate dated June 8, 2024 bearing UDIN: 24181329BKCBCZC1399.

(Continued on next Page ...)



KAMDHENU LIMITED
CIN: L27101HR1994PLC092205
Regd. Office: 2nd Floor, Tower A, Building No. 9, DLF Cyber City,
Phase-III, Gurugram (Haryana)-122002
Ph.: 91-124-4604500 Email: cs@kamdhenulimited.com
Website: www.kamdhenulimited.com


NOTICE OF INFORMATION REGARDING 30TH ANNUAL GENERAL MEETING OF THE COMPANY TO BE HELD THROUGH VIDEO CONFERENCING/ OTHER AUDIO VISUAL MEANS
NOTICE is hereby given that the 30th Annual General Meeting (AGM) of the members of Kamdhenu Limited will be held on Wednesday, 7th August, 2024 at 11:30 A.M. (IST) through Video Conferencing (VC) or Other Audio Visual Means (OAVM) in compliance with all the applicable provisions of the Companies Act, 2013 ('Act') and the Rules made thereunder and the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 read with Circular No. 14/2020 dated April 8, 2020, 17/2020 dated April 13, 2020, 20/2020 dated May 5, 2020, 02/2022 dated May 5, 2022, 10/2022 dated December 28, 2022 and 09/2023 dated September 25, 2023 issued by Ministry of Corporate Affairs (MCA) and SEBI circular dated May 12, 2020, January 15, 2021, May 13, 2022 and January 5, 2023 (collectively referred as "circulars"), to transact the businesses set out in the Notice of AGM.
In compliance with the above circulars, the Company will be sending the electronic copies of the Notice of the 30th AGM and Annual Report for Financial Year 2023-24, to the members whose email address are registered with the Company/Registrar & Share Transfer Agent (RTA)/ Depository Participants (DPs) as on Friday, 12th July, 2024.
The Members whose email address have not yet been registered/ updated with the Company/RTA/DPs and who wish to receive the Notice and the Annual Report for the Financial Year 2023-24, may register/ update their email address, by following the below mentioned instructions:

Physical Holding	Register/ update the details in prescribed Form ISR-1 and other relevant forms with the Company by mail to cs@kamdhenulimited.com or to the RTA of the Company at einward.nis@kfintech.com. (Form ISR-1 available at the website of the company www.kamdhenulimited.com)
Demat Holding	Members holding shares in demat mode may update the email address through their respective Depository Participant(s).

Members may note that the Notice of the 30th AGM and the Annual Report will be sent in due course and will also be made available on the Company's website at www.kamdhenulimited.com and on the website of the BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com, respectively and also on the website of National Securities Depository Limited (NSDL) at www.evoting.nsdl.com.
The members will have an opportunity to cast their vote electronically on the businesses as set out in the Notice of the 30th AGM. The detailed instructions with respect to the remote e-voting, voting at the ensuing AGM and the instructions to join the AGM through VC/OAVM will be provided in the Notice of the AGM.
Members may note that the Board of Directors at their meeting held on 6th May, 2024, has recommended a dividend of Rs. 2 per equity share of Rs. 10 each, subject to approval of the members at the AGM. As per the Income Tax Act, 1961, as amended by the Finance Act, 2020, dividend declared after April 1, 2020 shall be taxable in the hands of members and the company shall be required to deduct Tax at Source (TDS) at the prescribed rates from dividend. A detailed communication on TDS on dividend payout has already been sent to the shareholders of the company via email on 28th May, 2024. The Final Dividend, if approved, will be paid to the members whose names appears in the register of members on Record Date i.e 31st July, 2024, after deducting the Tax at prescribed rates. For receiving dividend directly into the Bank account, the shareholders are requested to kindly update their Bank Account details with the DPs where the shares are in Demat mode and with the RTA of the Company Kfin Technologies Limited at einward.nis@kfintech.com, in the prescribed Form ISR-1.

Date: 07.07.2024
Place : Gurugram

For Kamdhenu Limited,
Sd/-
Khem Chand
Company Secretary & Compliance Officer
M.No.: FCS10065



ARVIND LIMITED
CIN: L17119GJ1931PLC000093
Regd. Off: Naroda Road, Ahmedabad - 380025.
Tel.: +91 79 68268000-8108-09; Email: investor@arvind.in; Website: www.arvind.com

NOTICE OF ANNUAL GENERAL MEETING AND E-VOTING INFORMATION
NOTICE is hereby given that the Annual General Meeting ("AGM") of the members of Arvind Limited ("the Company") will be held on Thursday, 1st August, 2024 at 3:30 P.M. through Video Conferencing/Other Audio Visual Means ("VC/OAVM") without the physical presence of members at a common venue in compliance with General Circular Nos. 14/2020 dated 8th April, 2020, 17/2020 dated 13th April, 2020, 02/2021 dated 13th January, 2021, 02/2022 dated 5th May, 2022, 10/2022 dated 28th December, 2022 and 09/2023 dated 25th September, 2023 issued by the Ministry of Corporate Affairs read with SEBI Circular No. SEBI/HO/CFD/PoD-2/P/CIR/2023/167 dated 7th October, 2023 issued by the Securities and Exchange Board of India (Collectively referred to as "the Circulars") to transact the business as set forth in the Notice of AGM.
In compliance with the Circulars, the Notice of AGM along with the Annual Report for the FY 2023-24 ("Annual Report") is sent only by electronic mode to those members whose email addresses are registered with the Company/ Depositories. The Notice of the AGM and Annual Report are also available on the website of the Company at www.arvind.com, websites of stock exchanges i.e. BSE Limited and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively and on the website of NSDL at <https://www.evoting.nsdl.com>.
NOTICE is also hereby given pursuant to the provisions of Section 91 of the Companies Act, 2013 read with Rule 10 of the Companies (Management and Administration) Rules, 2014 and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), Friday, 19th July, 2024 has been fixed as the Record Date for the purpose of ascertaining the entitlement of the shareholders to receive total dividend of Rs. 4.75/- per equity share of Rs. 10/- each for the financial year 2023-24 (i.e. final dividend of Rs. 3.75/- per equity share and one-time special dividend of Re. 1.00/- per equity share). The dividend shall be payable on or after 6th August, 2024 subject to approval of the shareholders at the ensuing AGM of the Company.
In compliance with provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended by the Companies (Management and Administration) Amendment Rules, 2015, Secretarial Standards - 2 issued by the Institute of Company Secretaries of India on General Meetings and Regulation 44 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company is providing remote e-voting facility as well e-voting during AGM to all the members to cast their vote electronically on all the resolutions as set forth in the Notice of AGM. The Company has engaged National Securities Depository Limited ("NSDL") for providing the e-voting facility to the members. The details as required pursuant to the above mentioned provisions are given under:

1	Date of Completion of sending of Notices through e-mail	Saturday, 6 th July, 2024
2	Date and time of commencement of remote e-voting	From 9:00 a.m. (IST), Monday, 29 th July, 2024
3	Date and time of end of remote e-voting	Up to 5:00 p.m. (IST), Wednesday, 31 st July, 2024
4	Cut-off date for determining eligibility of members for voting	Thursday, 25 th July, 2024
5	Remote e-voting shall not be allowed beyond	5:00 p.m. (IST), Wednesday, 31 st July, 2024
6	Scrutinizer	Mr. Hitesh Buch, PCS (CP No.8195)

The members may note that : (a) The facility for e-voting during the AGM will be made available to those members who attend the AGM and have not already cast their vote through remote e-voting; (b) The members who have cast their vote by remote e-voting prior to AGM may also attend/participate in the AGM through VC/OAVM but shall not be entitled to cast their vote again; (c) The person whose name is entered in the register of members or beneficiary owners maintained by the depositories as on the cut-off date i.e. Thursday, 25th July, 2024 shall be entitled to avail the facility of remote e-voting or e-voting; (d) Any person who acquires shares of the Company and becomes a member of the Company after sending the Notice and holds shares as of the cut-off date, may obtain the log-in and password by sending request at evoting@nsdl.com mentioning their demat account number/ folio number, PAN, name and registered address. The procedure for electronic voting is available in the Notice of AGM. Please refer e-Voting user manual for Shareholders available in the download section at <https://www.evoting.nsdl.com>.
In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-Voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call at 022 - 4886 7000 or send a request at evoting@nsdl.com. Members who need assistance before or during the AGM, can contact NSDL on their telephone nos. 022 - 4886 7000 or send a request at evoting@nsdl.com or contact NSDL official, Ms. Pallavi Mhatre at the abovementioned telephone numbers.

Place: Ahmedabad
Date: 6th July, 2024

For Arvind Limited
Sd/-
Krunal Bhatt
Company Secretary
Membership No. A20162

(..... Continued from previous page)

Notes: 1) Revenue from Operations means the Revenue from Operations as appearing in the Restated Financial Statements. 2) Growth in Revenue from Operations (%) is calculated as a percentage of Revenue from Operations of the relevant period minus Revenue from Operations of the preceding period, divided by Revenue from Operations of the preceding period. 3) Gross Profit is calculated as Revenue from Operations less Cost of Materials consumed, Purchase of Stock-in-Trade, Manufacturing Expenses and Changes in inventories of finished goods and work-in-progress. 4) Gross Profit Margin (%) is calculated as Gross Profit divided by Revenue from Operations. 5) EBITDA is calculated as profit for the period / year, plus tax expenses (consisting of current tax, deferred tax and current taxes relating to earlier years), finance costs and depreciation and amortization expenses reduced by other income.		6) EBITDA Margin (%) is calculated as EBITDA divided by Revenue from Operations. 7) Profit After Tax Means Profit for the period/year as appearing in the Restated Financial Statements. 8) PAT Margin (%) is calculated as Profit for the year/period as a percentage of Revenue from Operations. 9) RoE (Return on Equity) (%) is calculated as net profit after tax for the year / period divided by Average Shareholder Equity. 10) RoCE (Return on Capital Employed) (%) is calculated as earnings before interest and taxes divided by average capital employed. Capital Employed includes Tangible Net Worth, Long-Term Borrowing, Short-Term Borrowing and Deferred Tax Liability/(Deferred Tax Asset). 11) Net Fixed Asset Turnover is calculated as Net Turnover divided by Average Fixed Assets which consists of property, plant and equipment, capital work-in-progress and intangible assets, if any. 12) Operating cash flows means net cash generated from operating activities as mentioned in the Restated Financial Statements.
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IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 221 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

BID / ISSUE PROGRAM

ANCHOR INVESTORS BIDDING DATE: Thursday, July 11, 2024
BID OPENING DATE : Friday, July 12, 2024
BID CLOSING DATE (T day) : Tuesday, July 16, 2024

Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T +1 Day)	On or before Thursday, July 18, 2024	Credit of Equity Shares to demat accounts of Allotees (T +2 Days)	On or before Friday, July 19, 2024
Initiation of Unblocking of Funds/refunds (T +2 Days)	On or before Friday, July 19, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or before Monday, July 22, 2024

Timelines for Submission of Application	
Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	UPI Mandate acceptance time: T day – 5 pm Issue Closure: T day – 4 pm for QIB and NII categories T day – 5 pm for Retail and other reserved categories

In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBS") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 221 of Red Herring Prospectus.

Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders / Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.

Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 141 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 282 of the Red Herring Prospectus.

Liability of Members of the Company: Limited by shares.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 5,05,00,000 divided into 5050000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 3,61,20,000 divided into 3612000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 56 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Pramod Jhunjhunwala – 100 Equity Shares and Balmukund Jhunjhunwala – 100 Equity Shares. For details of the Capital Structure, see "Capital Structure" on the page 56 of the Red Herring Prospectus.


LISTING: The Equity Shares Issue through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an in-principle approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated July 05, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be Emerge Platform of National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted with the ROC on July 06, 2024 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 282 of the Red Herring Prospectus.


DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus/Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 201 of the RHP.


DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or

completeness of any of the contents of the offer Document. The investors are advised to refer to page 201 of the Red Herring Prospectus for the full text of the Disclaimer clause of National Stock Exchange of India Limited.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 24 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE

BEELINE CAPITAL ADVISORS PRIVATE LIMITED
SEBI Registration Number: INM000012917
Address: B 1311-1314, Thirteenth Floor, Ship Corporation Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat – 380054, India.
Telephone Number: 079 4918 5784
Email Id: nb@beelinemb.com
Investors Grievance Id: ig@beelinemb.com
Website: www.beelinemb.com
Contact Person: Mr. Nikhil Shah
CIN: U67190GJ2020PTC114322

REGISTRAR TO THE ISSUE

LINK INTIME INDIA PRIVATE LIMITED
SEBI Registration Number: INR000004058
Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra, India – 400 083
Tel. Number: +91 810 811 4949
Email Id: satipoly ipo@linkintime.co.in
Investors Grievance Id: satipoly ipo@linkintime.co.in
Website: www.linkintime.co.in
Contact Person: Ms. Shanti Gopalkrishnan
CIN: U67190MH1999PTC118368

COMPANY SECRETARY AND COMPLIANCE OFFICER

SATI POLY PLAST LIMITED
Ms. Akanksha Jain
Address : C-44, Phase II, Distt. Gautam Budh Nagar, Noida- 201305, Uttar Pradesh, India.
Tel No: +91 98181 04164
Email: satipolyplast1@gmail.com
Website: www.satipolyplast.in
Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.satipolyplast.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Sati Poly Plast Limited, Telephone: +91 98181 04164; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Noida
Date: July 06, 2024

Disclaimer: Sati Poly Plast Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Patna on July 06, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.satipolyplast.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in 'offshore transactions' in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT. THIS DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS PUBLIC ANNOUNCEMENT IS NOT INTENDED FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



SATI POLY PLAST LIMITED

Corporate Identity Numbers: U82920BR1999PLC008904

Our Company was originally incorporated as "Sati Poly Plast Private Limited" as a private limited company under the provision of the Companies Act, 1956 vide certificate of incorporation dated July 14, 1999, issued by Registrar of Companies, Bihar. Further, our company was converted from a private limited company to public limited company, pursuant to a special resolution passed by our Shareholders in the Extra-Ordinary General Meeting held on November 01, 2023, and consequently, the name of our Company changed to "Sati Poly Plast Limited" and the fresh certificate of incorporation dated December 26, 2023 was issued to our company by the Registrar of Companies, Patna. The Corporate Identification Number of our Company is U82920BR1999PLC008904. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 141 of this Red Herring Prospectus.

Registered Office: D.N. Singh Road, Bhagalpur 812 002, Bihar, India*

Corporate Office: C-44 Phase II, Distt Gautam Budh Nagar Noida, Nepz Post Office, Gautam Buddha Nagar, Noida, Uttar Pradesh, India, 201305;

Website: www.satipolyplast.in; | E-Mail: satipolyplast1@gmail.com; | Telephone No: +91 98181 04164; | Company Secretary and Compliance Officer: Ms. Akanksha Jain

#Our company is in the process of changing the registered office to our corporate office situated at Uttar Pradesh, however RoC approval for the same is pending as on the date of Red Herring Prospectus.

PROMOTERS OF OUR COMPANY: MR. BALMUKUND JHUNJHUNWALA, MRS. ANITA JHUNJHUNWALA, MR. ADITYA JHUNJHUNWALA, MR. KESHAV JHUNJHUNWALA AND M/S BALMUKUND JHUNJHUNWALA HUF

Our Company is an ISO Certified Company engaged in the manufacturing of flexible packaging material which is multi-functional and caters to the packaging requirements of various industries. We provide end-to-end solution for various flexible packaging needs. Till year 2015, our company was engaged in the business of trading of flexible packaging material.

THE ISSUE

INITIAL PUBLIC ISSUE OF 1335000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SATI POLY PLAST LIMITED ("SPPL" OR THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [●] LAKHS ("THE ISSUE"), OF WHICH 70000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e. NET ISSUE OF 1265000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●]/- PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 26.99% AND 25.57% RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

The Issue is being made in accordance with Chapter IX of the SEBI ICDR Regulations (IPO of Small and Medium Enterprises) and the equity shares are proposed to be listed on Emerge Platform of NSE

For further details, please refer chapter titled "Terms of The Issue" beginning on Page No. 211 of the Red Herring Prospectus.

- **QIB Portion: Not More than 50% of the Net Issue**
- **Retail Individual Bidders Portion: Not Less than 35% of the Net Issue**
- **Non-Institutional Bidders Portion: Not Less than 15% of the Net Issue**

Price Band: ₹ 123/- to ₹ 130/- per Equity Share of Face Value ₹ 10/- each.

The Floor Price is 12.30 times of the Face Value and the Cap Price is 13.00 times of the Face Value.

Bids can be made for a minimum of 1000 Equity Shares and in multiples of 1000 Equity Shares thereafter

In making an investment decision, potential investors must rely on the information included in the Red Herring Prospectus and the terms of the Issue, including the risks involved and not rely on any other external sources of information about the Issue available in any manner.

RISKS TO INVESTORS:

- I. Majority of our revenues are generated from state of Uttar Pradesh. Any adverse development affecting our operations in this region could have an adverse impact on our business, financial condition and results of operations.

II. We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.

III. The Company is dependent on few numbers of customers for sales. Loss of any of this large customer may affect our revenues and profitability.

IV. The Company is dependent on few suppliers for purchase of product. Loss of any of these large suppliers may affect our business operations.

V. Our business is dependent and will continue to depend on our manufacturing facilities, and we are subject to certain risks in our manufacturing process such as the breakdown or failure of equipment, industrial accidents, severe weather conditions and natural disasters.

VI. Our Company is reliant on the demand from the food and beverage industry for a significant portion of our revenue. Any downturn in the food and beverage industry or an inability to increase or effectively manage our sales could have an adverse impact on our Company's business and results of operations.
- VII. Volatility in the supply and pricing of our raw materials, restrictions on import of raw materials or failure by suppliers to meet their obligations, may have an adverse effect on our business, cash flows, financial condition and results of operations.

VIII. Our Company does not have any documentary evidence for the education qualifications and work experience of some of our Key managerial Personnel (KMP).

IX. We are subject to the restrictive covenants of banks in respect of the Loan/Credit Limit and other banking facilities availed from them. Further as on the date of the Red Herring Prospectus our Company has not received "No objection" certificate from our lender(s) to undertake this issue. Non receipt of such "No- Objection" certificate could lead to non-compliance of the terms of loan agreements entered into by our Company with said lender(s).

X. We have certain contingent liabilities that have not been provided for in our Company's financials which if materialized, could adversely affect our financial condition.

XI. The Merchant Banker associated with the Issue has handled 42 public Issue out of which 2 Issue closed below Issue price on listing date. below are the details;

Particulars	Numbers of Issues/Issue Handled	Issues closed below Issue price on listing date
Main Board	Nil	Nil
SME	42	2

ASBA*

Simple, Safe, Smart way of Application- Make use of it !!!

*Applications Supported by Blocked Amount (ASBA) is a better way of applying to Issues by simply blocking the fund in the bank account, investors can avail the same. For details, check section on ASBA below. Mandatory in Public Issues from January 01, 2016. No cheque will be accepted

UPI-Now available in ASBA for Retail Individual Investors (RII)**
Investors are required to ensure that the bank account used for bidding is linked to their PAN. UPI – Now available in ASBA for RIIs applying through Registered Brokers, DPs & RTAs. RIIs also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

Investors have to apply through the ASBA process. "ASBA has to be availed by all the investors except anchor investor. UPI may be availed by Retail Individual Investors. For details on the ASBA and the UPI process, please refer to the details given in ASBA form and abridged prospectus and also please refer to the section "Issue Procedure" beginning on page 221 of the RHP. The process is also available on the website of Association of Investment Bankers of India ("AIBI"), the Stock Exchanges and in the General Information Document.

*ASBA forms can be downloaded from the website National Stock Exchange of India ("NSE") and can be obtained from the list of banks that is displayed on the website of SEBI at www.sebi.gov.in.
**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. Kotak Mahindra Bank Limited has been appointed as Sponsor Bank for the Issue, in accordance with the requirements of the SEBI circular dated November 1, 2018, as amended. For UPI related queries, investors can contact NPCI at the toll-free number- 18001201740 and Mail ld-ipo.upi@npci.org.in. For the list of UPI Apps and Banks live on IPO, please refer to the link www.sebi.gov.in. For Issue related grievance investors may contact: Beeline Capital Advisors Private Limited - Mr. Nikhil Shah (079 – 49185784/ +91 99988 81702) (mb@beelinemb.com).

IN TERMS OF THE SEBI CIRCULAR NO. CIR/CFD/POLICYCELL/11/2015, DATED NOVEMBER 10, 2015 AND THE ALL-POTENTIAL INVESTORS SHALL PARTICIPATE IN THE ISSUE ONLY THROUGH AN APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS ABOUT THE BANK ACCOUNT WHICH WILL BE BLOCKED BY THE SELF-CERTIFIED SYNDICATE BANKS ("SCSBS") FOR THE SAME. FURTHER PURSUANT TO SEBI CIRCULAR BEARING NO. SEBI/HO/CFD/TPD1/CIR/P/2023/140, FOR IMPLEMENTATION OF PHASED III FOR UPI FACILITY, WHICH IS EFFECTIVE FROM DECEMBER 01, 2023 ON MADATORY BASIS, ALL POTENTIAL BIDDERS (EXCEPT ANCHOR INVESTORS) ARE REQUIRED TO MANDATORILY UTILIZE THE APPLICATION SUPPORTED BY BLOCKED AMOUNT ("ASBA") PROCESS PROVIDING DETAILS OF THEIR RESPECTIVE ASBA ACCOUNTS OR UPI ID (IN CASE OF RIIS), IN WHICH THE CORRESPONDING APPLICATION AMOUNTS WILL BE BLOCKED BY THE SCSBS OR UNDER THE UPI MECHANISM, AS APPLICABLE. FOR DETAILS IN THIS REGARD, SPECIFIC ATTENTION IS INVITED TO "ISSUE PROCEDURE" ON PAGE NO. 221 OF THE RED HERRING PROSPECTUS. IN CASE OF DELAY, IF ANY IN UNBLOCKING/REFUND THE FUND, OUR COMPANY SHALL PAY INTEREST ON THE APPLICATION MONEY AT THE RATE OF 15% PER ANNUM FOR THE PERIOD OF DELAY. THE ISSUE IS BEING MADE UNDER PHASE III OF THE UPI (ON A MANDATORY BASIS).

BID / ISSUE PROGRAM

ANCHOR INVESTORS BIDDING DATE: Thursday, July 11, 2024
BID OPENING DATE : Friday, July 12, 2024
BID CLOSING DATE (T day) : Tuesday, July 16, 2024

Finalization of basis of allotment with the Designated Stock Exchange/ Allotment of Securities (T + 1 Day)	On or before Thursday, July 18, 2024	Credit of Equity Shares to demat accounts of Allotees (T +2 Days)	On or before Friday, July 19, 2024
Initiation of Unblocking of Funds/refunds (T +2 Days)	On or before Friday, July 19, 2024	Commencement of Trading of Equity Shares on the Stock Exchanges/Listing Date (T + 3 Days)	On or before Monday, July 22, 2024

Timelines for Submission of Application

Application Submission by Investors Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T day. Electronic Applications (Syndicate Non-Retail, Non Individual Applications) – Upto 3 pm on T day. Physical Applications (Bank ASBA) – Upto 1 pm on T day. Physical Applications (Syndicate Non-Retail, Non Individual Applications of QIBs and NIIs) – Upto 12 pm on T day and Syndicate members shall transfer such applications to banks before 1 pm on T day.	UPI Mandate acceptance time: T day – 5 pm Issue Closure: T day – 4 pm for QIB and NII categories T day – 5 pm for Retail and other reserved categories
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<p>In case of any revisions in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision of the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, will be widely disseminated by notification to the Stock Exchange, by issuing a press release, and also by indicating the change on the respective websites of the Book Running Lead Managers and the terminals of the other members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable</p> <p>This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations, wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the Net QIB Portion. Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors and not less than 35.00% of the Net Issue shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders (except Anchor Investors) are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified</p>	<p>Syndicate Banks ("SCSBs") or under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. For details, see "Issue Procedure" on page 221 of Red Herring Prospectus.</p> <p>Bidders / Applicants should note that on the basis of PAN, DP ID and Client ID as provided in the Bid cum Application Form, the Bidders/Applicants may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Bidders/Applicants as available on the records of the depositories. These Demographic Details may be used, among other things, for or unblocking of ASBA Account or for other correspondence(s) related to an Issue. Bidders/Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants' sole risk. Bidders / Applicants should ensure that PAN, DP ID and the Client ID are correctly filled in the Bid cum Application Form. The PAN, DP ID and Client ID provided in the Bid cum Application Form should match with the PAN, DP ID and Client ID available in the Depository database, otherwise, the Bid cum Application Form is liable to be rejected. Bidders/Applicants should ensure that the beneficiary account provided in the Bid cum Application Form is active.</p> <p>Contents of the Memorandum of Association of the Company as regards its objects: For information on the main objects and other objects of our Company, see "History and Certain Corporate Matters" on page 141 of the Red Herring Prospectus and Clause III of the Memorandum of Association of our Company. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section "Material Contracts and Documents for Inspection" on page 282 of the Red Herring Prospectus.</p> <p>Liability of Members of the Company: Limited by shares.</p> <p>AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The Authorised share capital of the Company is ₹ 5,05,00,000 divided into 5050000 Equity Shares of ₹ 10 each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 3,61,20,000 divided into 3612000 Equity Shares of ₹ 10 each. For details of the Capital Structure, see "Capital Structure" on the page 56 of the Red Herring Prospectus.</p> <p>NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM: Given below are the names of the signatories of the Memorandum of Association of the Company and the number of Equity Shares subscribed for by them at the time of signing of the Memorandum of Association of our Company: Pramod Jhunjunwala – 100 Equity</p>	<p>Shares and Balmukund Jhunjunwala – 100 Equity Shares. For details of the Capital Structure, see "Capital Structure" on the page 56 of the Red Herring Prospectus.</p> <p>LISTING: The Equity Shares Issue through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of National Stock Exchange of India Limited. Our Company has received an in-principle approval from the National Stock Exchange of India Limited for the listing of the Equity Shares pursuant to letter dated July 05, 2024. For the purposes of the Issue, the Designated Stock Exchange shall be Emerge Platform of National Stock Exchange of India Limited. A signed copy of the Red Herring Prospectus has been submitted with the ROC on July 06, 2024 and Prospectus shall be submitted for registration to the RoC in accordance with Section 26(4) of the Companies Act, 2013. For details of the material contracts and documents available for inspection from the date of the Red Herring Prospectus up to the Bid/ Issue Closing Date, see "Material Contracts and Documents for Inspection" on page 282 of the Red Herring Prospectus.</p> <p>DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (SEBI): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Draft Red Herring Prospectus/Red Herring Prospectus was filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire Disclaimer Clause of SEBI beginning on page 201 of the RHP.</p> <p>DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by National Stock Exchange of India Limited ("NSE") should not in any way be deemed or construed that the offer document has been cleared or approved by NSE nor does it certify the correctness or completeness of any of the contents of the offer Document. The investors are advised to refer to page 201 of the Red Herring Prospectus for the full text of the Disclaimer clause of National Stock Exchange of India Limited.</p> <p>GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issue and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to 'Risk Factors' on page 24 of the Red Herring Prospectus.</p>
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**BOOK RUNNING LEAD
MANAGER TO THE ISSUE**


**BEELINE CAPITAL ADVISORS
PRIVATE LIMITED**
SEBI Registration Number: INM000012917
Address: B 1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad, Gujarat – 380054, India.
Telephone Number: 079 4918 5784
Email Id: mb@beelinemb.com
Investors Grievance Id: ig@beelinemb.com
Website: www.beelinemb.com
Contact Person: Mr. Nikhil Shah
CIN: U67190GJ2020PTC114322

REGISTRAR TO THE ISSUE


**LINK INTIME INDIA
PRIVATE LIMITED**
SEBI Registration Number: INR000004058
Address: C-101, 1st Floor, 247 Park, Lal Bahadur Shastri Marg, Vikhroli (West), Mumbai, Maharashtra, India – 400 083
Tel. Number: +91 810 811 4949
Email Id: satipolyipo@linkintime.co.in
Investors Grievance Id: satipoly ipo@linkintime.co.in
Website: www.linkintime.co.in
Contact Person: Ms. Shanti Gopalkrishnan
CIN: U67190MH1999PTC118368

**COMPANY SECRETARY
AND COMPLIANCE OFFICER**


SATI POLY PLAST LIMITED
Ms. Akanksha Jain
Address: C-44, Phase II, Distt. Gautam Budh Nagar, Noida- 201305, Uttar Pradesh, India.
Tel No: +91 98181 04164
Email: satipolyplast1@gmail.com
Website: www.satipolyplast.in
Investors can contact the Company Secretary and Compliance Officer or the BRLMs or the Registrar to the Issue in case of any pre-Issue or post-issue related problems, such as non-receipt of letters of Allotment, non-credit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

AVAILABILITY OF RED HERRING PROSPECTUS: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at www.sebi.gov.in, website of the Company at www.satipolyplast.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively.

AVAILABILITY OF BID-CUM-APPLICATION FORMS: Bid-Cum-Application forms can be obtained from the Registered Office of the Company: Sati Poly Plast Limited, Telephone: +91 98181 04164; BRLM: Beeline Capital Advisors Private Limited, Telephone: 079 4918 5784 and the Syndicate Member: Spread X Securities Private Limited Telephone: +91 79 6907 2018 and at the selected locations of the Sub-Syndicate Members, Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the websites of NSE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

ESCROW COLLECTION BANK/ REFUND BANK/ PUBLIC ISSUE ACCOUNT BANK/ SPONSOR BANK: Kotak Mahindra Bank Limited. UPI: Retail Individual Bidders can also Bid through UPI Mechanism.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Place: Noida
Date: July 06, 2024

Disclaimer: Sati Poly Plast Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public issue of its Equity Shares and has filed the RHP with the Registrar of Companies, Patna on July 06, 2024 and thereafter with SEBI and the Stock Exchanges. The RHP is available on the websites of SEBI at www.sebi.gov.in, website of the Company at www.satipolyplast.in, the website of the BRLM to the Issue at www.beelinemb.com, the website of NSE i.e. www.nseindia.com, respectively. Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to the same, please refer to the RHP including the section titled "Risk Factors" beginning on page 24 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") or any state securities laws in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. state securities laws. The Equity Shares are being Offered and sold outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and the applicable laws of each jurisdiction where such Offers and sales are made. There will be no public offering in the United States.

garima advt.

On behalf of Board of Directors
For, SATI POLY PLAST LIMITED
sd/-
Balmukund Jhunjhunwala
Chairman and Managing Director

Form No. INC-26
[Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014]
Advertisement to be published in the newspaper for change of registered office of the Company from one state to another
BEFORE THE CENTRAL GOVERNMENT (REGIONAL DIRECTOR, EASTERN REGION)
In the matter of sub-section (4) of Section 13 of the Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014
AND
In the matter of M/s. KSJ INFRASTRUCTUREPRIVATE LIMITED (CIN: U70200WB2009PTC132989) having its registered office at 7/1A, Grand Lane, 2nd Floor, Room No.218, Kolkata West Bengal - 700012

Petitioner
Notice is hereby given to the General Public that the Company proposes to make an application to the Central Government under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extraordinary General Meeting held on 06th June, 2024 to enable the Company to change its Registered Office from the "State of West Bengal" to the "State of Tamil Nadu".

Any person whose interest is likely to be affected by the proposed change of the Registered Office of the Company may deliver either on the **MCA-21 portal (www.mca.gov.in)** by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Eastern Region at the address, **Nizam Palace, 2nd MSO Building, 2nd Floor, 23/4A, A.J.C.B Road, Kolkata - 700020, West Bengal** within fourteen days of the date of publication of this notice with a copy to the applicant Company at its registered office at the address mentioned below: **M/s. KSJ INFRASTRUCTURE PRIVATE LIMITED** 7/1A, Grand Lane, 2nd Floor, Room No. 218, Kolkata, West Bengal - 700012.

For and on behalf of
M/s. KSJ INFRASTRUCTURE PRIVATE LIMITED
Sd/-
Hemant Shantilal Jain
Date : 08.07.2024
Place : Kolkata DIN : 06545627

South East Central Railway
E-Tender Notice for FIBA, Air Spring
E-Tender Notice No. 54-Mech-BSP-FIBA-Mod, Date: 01.07.2024.
Work : Standardization of piping and clamping diagram/layout of piping for FIBA, Air spring and Air suspension control equipment on open tender basis. **Tender Value (In Rs) : ₹ 15,42,192/-** (Rupees Fifteen Lakh Forty Two Thousand One Hundred and Ninety Two Only) Inclusive of all expenditure and GST). **EMD (In Rs) : ₹ 30,900/-** (Rupees Thirty Thousand Nine Hundred Only). **Opening of Tender : 12:00 hrs. on 24.07.2024.** Further all details are available on Railway's website www.reps.gov.in. Except E-tender no other mode of submission of tender will be accepted.
Sr. Coaching Dept Officer (JAG) CPR/10/PR/131 S.E.C. Railway/Bilaspur
South East Central Railway @seccrail

"Form No. INC-26"
[Pursuant to Rule 30(5)(a) of the Companies (Incorporation) Second Amendment Rules, 2017]
Advertisement to be published in the newspaper for change of Registered Office of the Company from one state to another
BEFORE THE CENTRAL GOVERNMENT EASTERN REGION
In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of Rule 30 of the Companies (Incorporation) Second Amendment Rules, 2017
AND
In the matter of DELTATECH GAMING SERVICES PRIVATE LIMITED (FORMERLY KNOWN AS GAUSSIAN ONLINE SKILL GAMING PRIVATE LIMITED) (CIN: U72900WB2018PTC225412) having its registered office at 148 Jessore Road Block A South East Corner, Kolkata, West Bengal, 700074

Notice is hereby given to the General Public that the Company proposes to make application to the Central Government under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extra-Ordinary General Meeting held on 7th June, 2024 to enable the company to change its Registered Office from "State of West Bengal" to the "State of Goa".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the **MCA-21 portal (www.mca.gov.in)** by filing investor complaint form or cause to be delivered or send by registered post, of his/her objections supported by an Affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director at the address **Nizam Place, II MSO Building, 3rd Floor, 23/4A, AIC Bose Road, Kolkata 700020, West Bengal, within fourteen days (14) of the date of publication of this notice with a copy of the applicant company at its registered office at the address mentioned below**

DELTATECH GAMING SERVICES PRIVATE LIMITED (FORMERLY KNOWN AS GAUSSIAN ONLINE SKILL GAMING PRIVATE LIMITED)
148 Jessore Road Block A South East Corner, Kolkata, West Bengal-700074

FOR AND ON BEHALF OF
DELTATECH GAMING SERVICES PRIVATE LIMITED (Formerly known as GAUSSIAN ONLINE SKILL GAMING PRIVATE LIMITED)
Sd/-
ANIL MALANI
DIRECTOR
DIN: 00504804

FORM A
PUBLIC ANNOUNCEMENT
[Under Regulation 6 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016]

FOR THE ATTENTION OF THE CREDITORS OF DIGITONE MOBILES PRIVATE LIMITED
RELEVANT PARTICULARS

	DIGITONE MOBILES PRIVATE LIMITED
1. Name of Corporate Debtor	16 June 2016
2. Date of incorporation of Corporate Debtor	Registrar Of Companies, Kanpur, Ministry of Corporate Affairs
3. Authority under which Corporate Debtor is incorporated / registered	U74999UP2016PTC123988
4. Corporate Identity No./ Limited Liability Identification No. of Corporate Debtor	05 July 2024
5. Address of the registered office and principal office (if any) of Corporate Debtor	Regd. Office: B-53, Ground Floor, Sector-63, Gauram Buddha Nagar, NoIDA, Uttar Pradesh- 201301, India
6. Insolvency commencement date in respect of Corporate Debtor	31 December 2024
7. Estimated date of closure of insolvency resolution process	Ankush Munjal Reg. No.: IBBI/PA-001/IP-P01129/2018-2019/11825 AFA valid upto: 16/10/2024
8. Name and Registration number of the insolvency professional acting as Interim Resolution Professional	B-5/128, Paschim Vihar, First Floor, New Delhi-110063 E-mail: caankush.bs@gmail.com
9. Address & email of the interim resolution professional, as registered with the board	B-5/128, Paschim Vihar, First Floor, New Delhi-110063 E-mail: cirp.digitone@gmail.com
10. Address and e-mail to be used for correspondence with the Interim Resolution Professional	19 July 2024
11. Last date for submission of claims	Name The Class(Es): Not Applicable
12. Classes of creditors, if any, under clause (b) of sub-section (6A) of section 21, ascertained by the Interim Resolution Professional	
13. Names of insolvency professionals identified to act as authorised representative of creditors in class (three names for each class)	Not Applicable
14. (a) Relevant forms and (b) Details of authorized representatives are available at:	(a) The relevant forms for submission of claims can be downloaded from https://ibbi.gov.in/en/home/downloads (b) Physical Address: Same as at point no. 9

Notice is hereby given that the National Company Law Tribunal has ordered the commencement of a corporate insolvency resolution process of the **Digitone Mobiles Private Limited** on 05 July 2024. The creditors of **Digitone Mobiles Private Limited**, are hereby called upon to submit their claims with proof on or before **19 July 2024** to the interim resolution professional at the address mentioned against entry No. 10.

The financial creditors shall submit their claims with proof by electronic means only. All other creditors may submit the claims with proof in person, by post or by electronic means.
Submission of false or misleading proofs of claim shall attract penalties.
Sd/-
Ankush Munjal
Interim Resolution Professional for Digitone Mobiles Private Limited
Date : 08.07.2024
Place: New Delhi
Regn. No.: IBBI/PA-001/IP-P01129/2018-2019/11825
AFA No.: AA1/11825/02/161024/106109

"IMPORTANT"
Whilst care is taken prior to acceptance of advertising copy, it is not possible to verify its contents. The Indian Express Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or publications. We therefore recommend that readers make necessary inquiries before sending any monies or entering into any agreements with advertisers or otherwise acting on an advertisement in any manner whatsoever. Registered letters are not accepted in response to box number advertisement."

Form No. INC-26
[Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014]
Advertisement to be published in the newspaper for change of registered office of the Company from one state to another
BEFORE THE CENTRAL GOVERNMENT (REGIONAL DIRECTOR, EASTERN REGION)
In the matter of sub-section (4) of Section 13 of the Companies Act, 2013 and clause (a) of sub-rule (5) of rule 30 of the Companies (Incorporation) Rules, 2014
AND
In the matter of SALPUTRI DEALERS PRIVATE LIMITED (CIN : U74900WB2009PTC134419) having its registered office at 67/44, Strand Road, 1st Floor, Room No.19, Kolkata West Bengal - 700006

Petitioner
Notice is hereby given to the General Public that the Company proposes to make an application to the Central Government under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extraordinary General Meeting held on 06th June, 2024 to enable the Company to change its Registered Office from the "State of West Bengal" to the "State of Tamil Nadu".

Any person whose interest is likely to be affected by the proposed change of the Registered Office of the Company may deliver either on the **MCA-21 portal (www.mca.gov.in)** by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Eastern Region at the address, **Nizam Palace, 2nd MSO Building, 2nd Floor, 23/4A, A.J.C.B Road, Kolkata - 700020, West Bengal** within fourteen days of the date of publication of this notice with a copy to the applicant Company at its registered office at the address mentioned below: **SALPUTRI DEALERS PRIVATE LIMITED** 67/44, Strand Road, 1st Floor, Room No. 19, Kolkata, West Bengal - 700006

For and on behalf of
SALPUTRI DEALERS PRIVATE LIMITED
Sd/-
Hemant Shantilal Jain
Date : 08.07.2024
Place : Kolkata DIN : 06545627

IDBI Bank Ltd.
NMG, IDBI House, 44, Shakespeare Sarani, Kolkata - 700017
Public Notice about Wilful Defaulter
PHOTOGRAPH
1. Shri Kaustav Ray, Personal Guarantor
6, Haripada Dutta Lane, P.S. - Girish Park, Kolkata - 700006
DIN - 00593799
2. Shri Shibaji Panja, Personal Guarantor
Fort Royale, Flat No. 3C & 4B, Prince Anwar Shah Road Kolkata - 700033
DIN - 00561721
3. Kama Automotives Private Limited, Corporate Guarantor
T-12, Okhla Industrial Area, Phase-II, New Delhi - 110020
CIN - U50103DL1988PTC031143

Details of the properties charged to IDBI Bank.
1. Office Space at Delhi - Plot No. T-12, Okhla Industrial Area - Phase - II, New Delhi - 110020 admeasuring 6960 sq. ft. consist of 4 floors in the name of M/s Kama Automotives Pvt Ltd.

It is hereby notified to the public at large that the above mentioned Promoter/ Guarantor failed and neglected to pay the instalments of principal, interest and other monies to IDBI Bank Ltd. with respect to the financial assistance granted to the Borrower. The Promoters / Guarantor are required to pay the outstanding sum of Rs. 132,51,31,489.09 (Rupees One Hundred Thirty Two Crore Fifty One Lakh Thirty One Thousand Four Hundred Eighty Nine and Nine Paise) as on June 11, 2013 together with interest, expenses and charges as applicable thereon till the date of payment in terms of various loan documents executed by them in favour of IDBI Bank Ltd. Hence, in public interest it is informed and cautioned that no person shall deal with the any of the properties of the guarantors including the assets mentioned above as huge dues are to be recovered from them.

Note - in case of any variation of dues in figures and words, the dues mentioned in words would prevail.

Date : 06.07.2024
Place : Kolkata
Sd/-
Authorised Signatory
IDBI Bank Ltd., NMG, 44, Shakespeare Sarani, Kolkata - 700017


COASTAL ROADWAYS LIMITED
Regd. Office : 4 Black Burn Lane, Kolkata - 700012
Corp. Office : 1/1 Camac street, 5th Floor, Kolkata - 700016
CIN : L63090WB1968PLC027373, Ph. : 033 2217 2222 - 23

NOTICE TO THE MEMBERS

a. NOTICE is hereby given that 56th Annual General Meeting (AGM) of the Company is scheduled to be held on Friday, 9th Day of August, 2024 at 11:45 A.M. (IST) through Video Conferencing or Other Audio Visual Means (VC/OAVM) in compliance with provisions of Companies Act, 2013 ("Act") and SEBI's listing Regulations read with MCA Circular No 20/2020 dated 05.05.2020, MCA Circular No. 2/2022 dated 05.05.2022, MCA Circular No 10/2022 dated 28.12.2022, MCA Circular No 09/2023 dated 25.09.2023 and SEBI circular No. SEBI/HO/CFD/CMO1/CIR/P/2020/79 dated 12.05.2020, SEBI/HO/CFD/CMO2/CIR/P/2022/62 dated 13.05.2022, SEBI/HO/CFD-PoD-2/P/CIR/2023/4 dated 05.01.2023 SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated 07.10.2023. The Members can attend and participate in the ensuing AGM through VC/OAVM facility provided by National Securities Depository Limited. The instructions for joining the AGM through VC/OAVM and the manner of taking part in evolving process forms part of AGM's notice.

b. Soft copies of the Notice convening the 56th AGM & Annual Report for financial year 2023-24 will only be sent through e-mail to all the shareholders whose e-mail address are registered with the Company/Company's Registrar and Share Transfer Agent (RTA) i.e. M/s S K Infosolutions Pvt. Ltd./Depository Participants. Same will also be available on the Company's website at www.coastalroadways.com and on the website of the Stock Exchanges, BSE Limited & CSE Limited.

c. Members holding shares in physical mode who have not yet registered/ updated their email address are requested to do the same by sending scanned copy of a duly signed letter mentioning their name, complete address, folio, number of shares held by them along with self attested scanned copy of PAN Card and any one of the following documents i.e. Aadhar Card, Driving License, Voter Card, Passport, Utility bill as address proof by email to skcdilip@gmail.com for receiving the Annual Report along with AGM Notice. Members holding shares in demat form can update their email address with their depository participants.

d. Members holding shares in physical form or who have not registered their email addresses with the Company can cast their vote through remote e-voting or through the e-voting system during the meeting as per the procedure given in the AGM notice which will be made available on the Company's website.

e. Pursuant to Section 91 of the Companies Act, 2013 and Regulation 42 of SEBI (LODR) Regulations 2015, the Register of Members & Share Transfer Books of the Company will remain close from Monday, July 22, 2024 to Friday, July 26, 2024 (both days inclusive) for the purpose of AGM.

By Order of the Board
For Coastal Roadways Limited
Sd/-
Sneha Jain
Company Secretary
ACS - 38991

"Form No. INC-26"
[Pursuant to rule 30 of the Companies (Incorporation) Rules, 2014]
Advertisement to be published in the newspaper for change of registered office of the company from one state to another

BEFORE THE (CENTRAL GOVERNMENT) REGIONAL DIRECTOR, NORTHERN REGION, MINISTRY OF CORPORATE AFFAIRS, DELHI
In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of Rule 30 of the Companies (Incorporation) Rules, 2014
AND

In the matter of **Talwandi Sabo Power Limited** having its registered office at: Village Banawali, Mansa -Talwandi Sabo Road, Distt. Mansa, Punjab -151302, India.
Website: www.tgplindia.co (CIN : U36102DL2006PTC150234)

Petitioner
Notice is hereby given to the General Public that the company proposes to make application to the Central Government under section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the special resolution passed at the Extra ordinary general meeting through electronic mode held on Monday, October 16, 2023 at 11:00 A.M. (IST) to enable the company to change its Registered Office from "State of Punjab" to "State of Maharashtra". Under the jurisdiction of Registrar of Companies, Mumbai.

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the **MCA-21 portal (www.mca.gov.in)** by filing investor complaint form or cause to be delivered or send by registered post of his/her objections supported by an affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director, Northern Region Delhi Ministry of Corporate Affairs at the address: B-2 Wing, 2nd Floor, Paryavaran Bhawan, CGO Complex, New Delhi - 110003, within fifteen days of the date of publication of this notice with a copy to the applicant company with a copy of the applicant company at its registered office at the address mentioned below: Village Banawali, Mansa -Talwandi Sabo Road, Distt. Mansa, Punjab -151302, India.

For and on behalf of
Talwandi Sabo Power Limited
Sd/-
Shivangi Dhanuka
Company Secretary
Mem No: A70386

"Form No. INC-26"
[Pursuant to Rule 30(5)(a) of the Companies (Incorporation) Second Amendment Rules, 2017]
Advertisement to be published in the newspaper for change of Registered Office of the Company from one state to another
BEFORE THE CENTRAL GOVERNMENT EASTERN REGION
In the matter of sub-section (4) of Section 13 of Companies Act, 2013 and clause (a) of sub-rule (5) of Rule 30 of the Companies (Incorporation) Second Amendment Rules, 2017
AND

In the matter of **DELTIN CRUISES AND ENTERTAINMENT PRIVATE LIMITED (CIN: U72900WB2017PTC227010)** (having its registered office at 148 Jessore Road Block A, Kolkata, West Bengal, 700074)

Notice is hereby given to the General Public that the Company proposes to make application to the Central Government under Section 13 of the Companies Act, 2013 seeking confirmation of alteration of the Memorandum of Association of the Company in terms of the Special Resolution passed at the Extra-Ordinary General Meeting held on 7th June, 2024 to enable the company to change its Registered Office from "State of West Bengal" to the "State of Goa".

Any person whose interest is likely to be affected by the proposed change of the registered office of the company may deliver either on the **MCA-21 portal (www.mca.gov.in)** by filing investor complaint form or cause to be delivered or send by registered post, of his/her objections supported by an Affidavit stating the nature of his/her interest and grounds of opposition to the Regional Director at the address **Nizam Place, II MSO Building, 3rd Floor, 23/4A, AIC Bose Road, Kolkata 700020, West Bengal, within fourteen days (14) of the date of publication of this notice with a copy of the applicant company at its registered office at the address mentioned below**

DELTIN CRUISES AND ENTERTAINMENT PRIVATE LIMITED
148, Jessore Road, Block A, Kolkata, West Bengal, 700074

For And On Behalf Of
DELTIN CRUISES AND ENTERTAINMENT PRIVATE LIMITED
Sd/-
ANIL MALANI
DIRECTOR
DIN: 00504804


NOTICE INVITING E-TENDER
An e-tenders (RTC) is invited by Executive Director on 08.07.2024, Power Marketing, CESC Ltd having registered office at CESC House, Chowringhee Square, Kolkata-700011 for purchase of power on Short Term basis from 24 Aug, 2024 to 22 Aug, 2025 as per Ministry of Power (MOP), GOI guidelines dated 30.03.2016 and amendments thereof on 26.07.2023. Request for Proposal (RFP) is available on www.mstcecommerce.com and www.cesc.co.in. The bids are to be submitted electronically through DEEP Portal of MSTC.


NOTICE OF INFORMATION TO THE SHAREHOLDERS ON 31st ANNUAL GENERAL MEETING (For the attention of Equity Shareholders)
This is to inform that the 31st Annual General Meeting ('AGM') of the Shareholders of Avanti Feeds Limited ('the Company') is scheduled to be held on Tuesday, the 06th day of August, 2024 at 11:00 A.M (IST) through Video Conferencing / Other Audio Visual Means ('VC') in compliance with all the applicable provisions of the Companies Act, 2013 ('the Act') and Rules made thereunder and the Securities and Exchange Board of India ('SEBI') (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations') read with General Circular No. 20/2020 dated May 05, 2020, 02/2022 dated May 05, 2022 and 10/2022 dated December 28, 2022 and Circular No. 09/2023 dated September 25, 2023 issued by the Ministry of Corporate Affairs ('MCA Circulars') and Securities and Exchange Board of India ('SEBI') vide its circular no. SEBI/HO/CFD/CFD-PoD-2/P/CIR/2023/167 dated October 7, 2023 (hereinafter collectively referred to as 'the Circulars').

Dispatch of Annual Report
Shareholders may note that the Annual Report for the FY 2023-24 along with Notice convening the AGM will be sent to the members electronically whose email addresses are registered with the Company / Depository Participants(s) / RTA of Company. Annual Report and the Notice will also be made available on the website of the Company viz. www.avantifeeds.com and on the website of the Stock Exchanges where the Equity Shares of the Company are listed, BSE Limited at www.bseindia.com and National Stock Exchange of India Limited at www.nseindia.com and on the website of Registrar and Share Transfer Agent of the Company, M/s. KFin Technologies Ltd. (KFinTech) (<https://evoting.kfintech.com>).
Update of PAN, KYC details and Nomination
Shareholders holding equity shares in electronic form and who have not updated their KYC and nomination details are requested to register / update the details in their demat account, as per the process advised by their respective Depository Participants (DPs). Shareholders holding equity shares in physical form who have not updated their KYC and nomination details are requested to register / update the said details in the prescribed form with Registrar and Share Transfer Agent of the Company, KFin Technologies Limited, Unit: Avanti Feeds Limited, Selenium Building, Tower-B, Plot No. 31 & 32, Financial District, Nanakramguda, Serilingampally Mandla, Hyderabad - 500032, Telangana State, India or email at enward.ris@kfintech.com.

The forms for updating KYC, nomination and other details are available on the Company's website at <https://avantifeeds.com/downloads/> and on the website of KFinTech at <https://ris.kfintech.com/client-services/iscl/isrforms.aspx>

Participation in AGM through VC
Shareholders can attend and participate in the AGM through the VC facility only which is being availed by the Company from KFinTech, the details of which will be provided by the Company in the Notice of the AGM. Shareholders attending through VC shall be counted for the purpose of quorum under Section 103 of the Act.

The company is providing the facility to its members to exercise their right to vote on the businesses that will be set forth in the Notice of AGM by electronic means through both remote e-voting and e-voting at the AGM. The instructions for participating through VC and the process of e-voting, including the manner in which members holding shares in physical form or who have not registered their e-mail addresses can cast their vote through e-voting, are provided as a part of the notice of AGM.

Manner of casting vote(s) on Resolutions placed before the AGM through e-voting
The Company is providing facility for casting the vote(s) from a place other than venue of the AGM ('remote e-voting') as well as e-voting during the AGM on all the resolutions set out in the Notice of AGM. The manner of remote e-voting / e-voting during the AGM will be provided in detail in the Notice of AGM.

Dividend and Book Closure
The Board of Directors of the Company have approved and recommended the payment of dividend for the financial year ended 31st March, 2024, subject to approval of shareholders at this AGM. The dividend, if approved, by the shareholders will be paid within the stipulated timeline as prescribed under the Act, to the shareholders whose names appears in the Register of Members or Register of Beneficial Owners, as the case may be, as on the Record Date i.e., Tuesday, July 30, 2024.

Pursuant to Reg. 42 of Listing Regulations and Section 91 of the Act and the rules made thereunder, the Register of Members and Share Transfer Books of the Company will remain closed from Wednesday, July 31, 2024 to Tuesday, August 6, 2024 (both days inclusive) for determining the entitlement of the Shareholders to the Dividend for the Financial Year 2023-24.

Tax on Dividend
Shareholders are also requested to note that pursuant to the Income Tax Act, 1961 as amended by the Finance Act, 2022, the dividend income will be taxable in the hands of shareholders and the Company is required to deduct tax at source (TDS) from dividend paid to shareholders at the prescribed rates. Further details on TDS on dividend are provided on the Company's website at www.avantifeeds.com/downloads/

The detailed instructions regarding the above will be provided in the Notice of the AGM and Shareholders are requested to take note of the same.
The notice of the 31st AGM will be sent to the shareholders in accordance with the applicable provisions to their email addresses with in the stipulated time lines.

For Avanti Feeds Limited
Sd/-
C Ramachandra Rao
Joint Managing Director
Place : Hyderabad
Date : 07.07.2024
CS, CFO & Compliance Officer

PUBLIC NOTICE
INVITATION TO BID FOR AIF FUND UNITS
Pursuant to SEBI Circular no. SEBI/HO/AFD/POD-I/P/CIR/2024/026 April 26, 2024.
Expert Global Consultants Private Limited, under the capacity of Merchant Banker on behalf of Indiabulls Investment Management Limited, Mumbai will be accepting bids for FUND UNITS of the following scheme of Indiabulls India Alternatives Trust:
Indiabulls India Opportunities Fund
(Scheme of Indiabulls India Alternatives Trust)
SEBI AIF Registration Number INAIF2/16-17/0252
19th Floor, Tower 1, One International Centre, Prabhadevi - West, Mumbai 400013
The said Scheme is currently holding unliquidated investments under its portfolio, which are valued by the IBBI registered valuers as follows.

Details of Valuer	Value of underlying securities held in the portfolio as on March 31, 2024 (In Rupees Crore)
Mukesh Kumar Singla, Chartered Accountant (IBBI Registration No. IBBI/RV/02/2019/11345)	INR 65.15
Harshit Kumar Goyal, Chartered Accountant (IBBI Registration No. IBBI/RV/11/2021/14251)	INR 66.23